

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF IOWA

Case number (if known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name LBI, Inc.
2. All other names debtor used in the last 8 years fdba Northwest Iowa Bancorporation; fdba Liberty Banshares, Inc.; fdba Liberty Banshares Iowa, Inc.
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 4 2 - 0 9 3 5 8 9 3
4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>c/o Kevin Krause</u>	_____
<small>Number Street</small>	<small>Number Street</small>
<u>12119 Stratford Drive, Suite B</u>	_____
_____	<small>P.O. Box</small>
_____	_____
<u>Clive</u> <u>IA</u> <u>50325</u>	_____
<small>City State ZIP Code</small>	<small>City State ZIP Code</small>
<u>Polk</u>	Location of principal assets, if different from principal place of business
<small>County</small>	_____
	<small>Number Street</small>

	<small>City State ZIP Code</small>
5. Debtor's website (URL) None
6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor **LBI, Inc.**

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>

5 5 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11.

Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

Debtor LBI, Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☒ No
- ☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY
- Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor LBI, Inc. Case number (if known) _____

- | | | | |
|--|--|--|--|
| 14. Estimated number of creditors | <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| | <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| | <input type="checkbox"/> 200-999 | | |
| 15. Estimated assets | <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
| 16. Estimated liabilities | <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| | <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| | <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| | <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Part X: Request for Relief, Declaration, and Signatures

WARNING --Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/27/2016
MM / DD / YYYY

X /s/ Kevin Krause
Signature of authorized representative of debtor

Kevin Krause
Printed name

Title Chairman

18. Signature of attorney

X /s/ Robert C. Gainer Date 05/27/2016
Signature of Attorney for Debtor MM / DD / YYYY

Robert C. Gainer
Printed name

Cutler Law Firm
Firm Name

1307 50th St.
Number Street

West DSM **IA** **50266**
City State ZIP Code

Contact phone (515) 223-6600 Email address rgainer@cutlerfirm.com

IS8884971
Bar number State

Fill in this information to identify the case

Debtor name LBI, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number
(if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of
account number

3.1. Checking account at Central Bank

 Checking account

 \$106.93

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$106.93

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor LBI, Inc. Case number (if known) _____
Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor LBI, Inc. Case number (if known) _____
Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor LBI, Inc. Case number (if known) _____
Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **LBI, Inc.** Case number (if known) _____
Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **LBI, Inc.** Case number (if known) _____
Name

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

**75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims**

76. Trusts, equitable or future interests in property

**Beneficiary interest to the Liberty Bank Liquidating Trust, Trust Settlement Date December 27,
2013, Trust Res**

\$1,477,759.53

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$1,477,759.53

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **LBI, Inc.** Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$106.93</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$1,477,759.53</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$1,477,866.46</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$1,477,866.46</u>

Fill in this information to identify the case:

Debtor name LBI, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name
Brent E. Johnson

Creditor's mailing address
25812 168th

Spirit Lake IA 51360

Creditor's email address, if known _____

Date debt was incurred _____

Last 4 digits of account
number _____

Do multiple creditors have an interest in
the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is
subject to a lien

Formerly Liberty Bank, FSB, stock-
now, liq. trust

Describe the lien

-- / Agreement

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$113,597.56

\$0.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$24,646,432.66

Debtor **LBI, Inc.**

Case number (if known)

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral
that supports
this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<div style="background-color: black; color: white; padding: 2px; text-align: center;">2.2</div>	Creditor's name Brett Nuckolls <hr/> Creditor's mailing address 425 Dockside Dr. #1102 <hr/> Naples FL 34110 <hr/> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number _____ <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Formerly Liberty Bank, FSB, stock-now, liq. trust <hr/> Describe the lien -- / Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$138,402.85	\$0.00
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<div style="background-color: black; color: white; padding: 2px; text-align: center;">2.3</div>	Creditor's name Chad V. Smith <hr/> Creditor's mailing address 1032 Fitzgerald Lane <hr/> Bogart GA 30622 <hr/> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number _____ <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Formerly Liberty Bank, FSB, stock-now, liq. trust <hr/> Describe the lien -- / Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$37,865.85	\$0.00
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Debtor LBI, Inc.

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.4	Creditor's name Christopher D. Wignall & Anne K. Wignall	Describe debtor's property that is subject to a lien Formerly Liberty Bank, FSB, stock-now, liq. trust	\$56,798.81	\$0.00
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Creditor's mailing address
8039 Heather Bow Court

Describe the lien

-- / Agreement

Johnston IA 50131

Is the creditor an insider or related party?

Creditor's email address, if known

☒ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

Last 4 digits of account number

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:
Check all that apply.

☒ No
☐ Yes. Have you already specified the relative priority?

☐ Contingent
☐ Unliquidated
☐ Disputed

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

2.5	Creditor's name Christopher J. Risewick	Describe debtor's property that is subject to a lien Formerly Liberty Bank, FSB, stock-now, liq. trust	\$110,722.30	\$0.00
------------	---	--	---------------------	---------------

Creditor's mailing address
PO Box 3360

Describe the lien

-- / Agreement

Des Moines IA 50316

Is the creditor an insider or related party?

Creditor's email address, if known

☒ No
☐ Yes

Date debt was incurred

Is anyone else liable on this claim?

Last 4 digits of account number

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:
Check all that apply.

☒ No
☐ Yes. Have you already specified the relative priority?

☐ Contingent
☐ Unliquidated
☐ Disputed

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

Debtor LBI, Inc.

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

<div style="background-color: black; color: white; padding: 2px; text-align: center; font-weight: bold;">2.6</div>	Creditor's name <u>Dennis Folden</u> Creditor's mailing address <u>9473 Winterberry Drive</u> <u>West Des Moines IA 50265</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Formerly Liberty Bank, FSB, stock-now, liq. trust</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$553,611.47</u>	<u>\$0.00</u>
<div style="background-color: black; color: white; padding: 2px; text-align: center; font-weight: bold;">2.7</div>	Creditor's name <u>Eugene Michael Sarno</u> Creditor's mailing address <u>3104 Jordan Drive</u> <u>West Des Moines IA 50265</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Formerly Liberty Bank, FSB, stock-now, liq. trust</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$55,361.16</u>	<u>\$0.00</u>

Debtor LBI, Inc.

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral
that supports
this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<div style="background-color: black; color: white; padding: 2px; text-align: center; width: 30px;">2.8</div>	Creditor's name <u>Hickman Company, an Iowa Corporation</u> Creditor's mailing address <u>475 South 50th St., Ste. 750</u> <u>West Des Moines IA 50265</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Formerly Liberty Bank, FSB, stock-now, liq. trust</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 10px;">\$85,198.15</div> <div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 10px;">\$0.00</div>
<div style="background-color: black; color: white; padding: 2px; text-align: center; width: 30px;">2.9</div>	Creditor's name <u>J.D. Ventures, L.L.C., an Iowa Limited L</u> Creditor's mailing address <u>4330 Greenwood Drive</u> <u>Des Moines IA 50312</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Formerly Liberty Bank, FSB, stock-now, liq. trust</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 10px;">\$113,597.56</div> <div style="border-top: 1px solid black; border-bottom: 1px solid black; padding: 2px 10px;">\$0.00</div>

Debtor LBi, Inc.

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.12	Creditor's name <u>Kevin W. Krause</u> Creditor's mailing address <u>5626 Glen Oaks Pt</u> <u>West Des Moines IA 50266</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Formerly Liberty Bank, FSB, stock-now, liq. trust</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$2,353,921.00</u>	<u>\$0.00</u>
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2.13	Creditor's name <u>Kyle J. Krause</u> Creditor's mailing address <u>6400 Westown Parkway</u> <u>West Des Moines IA 50266</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Formerly Liberty Bank, FSB, stock-now, liq. trust</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$6,072,450.49</u>	<u>\$0.00</u>
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Debtor LBI, Inc.

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral
that supports
this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.14	Creditor's name Mikki Paula Smith <hr/> Creditor's mailing address 5700 NW 93rd St <hr/> <hr/> Johnston IA 50131 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred _____ Last 4 digits of account number _____ <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Formerly Liberty Bank, FSB, stock-now, liq. trust <hr/> Describe the lien Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$37,865.85	\$0.00
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2.15	Creditor's name Richard O. Wikert Revocable Trust <hr/> Creditor's mailing address 1750 Miramar Circle <hr/> <hr/> Fremont NE 68025 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred _____ Last 4 digits of account number _____ <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Formerly Liberty Bank, FSB, stock-now, liq. trust <hr/> Describe the lien Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$276,805.73	\$0.00
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Debtor LB, Inc.

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.16	Creditor's name <u>Steven E. Sukup</u> Creditor's mailing address <u>1405 Northshore Drive</u> <u>Clear Lake</u> <u>IA</u> <u>50428</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Formerly Liberty Bank, FSB, stock-now, liq. trust</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$415,208.60	\$0.00
2.17	Creditor's name <u>Sukup Manufacturing Co., an Iowa Corp</u> Creditor's mailing address <u>1555 255th Street</u> <u>Sheffield</u> <u>IA</u> <u>50475</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Formerly Liberty Bank, FSB, stock-now, liq. trust</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,313,032.54	\$0.00

Debtor **LBI, Inc.**

Case number (if known)

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral
that supports
this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.18	Creditor's name UMB Financial Corporation, as Trustee Creditor's mailing address PO Box 419692, MS 1020304 Kansas City MO 64141 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien Formerly Liberty Bank, FSB, stock-now, liq. trust Describe the lien Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$28,399.39	\$0.00
2.19	Creditor's name W.A. Krause Revocable Trust Creditor's mailing address 1360 NW 121st St, Suite A Clive IA 50325 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe debtor's property that is subject to a lien Formerly Liberty Bank, FSB, stock-now, liq. trust Describe the lien Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,034,365.04	\$0.00

Debtor LBI, Inc. Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
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2.20	Creditor's name <u>Wendi J. Smith</u> Creditor's mailing address <u>3216 SE Turnberry Dr</u> <u>Ankeny IA 50021</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Formerly Liberty Bank, FSB, stock-now, liq. trust</u> Describe the lien <u>Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$37,865.85	\$0.00
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Fill in this information to identify the case:

Debtor LBI, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number _____
(if known)

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

Debtor LBi, Inc. Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$15,632.45
	Stinson Leonard Street LLP	<input type="checkbox"/> Contingent	
	PO Box 843052	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Kansas City MO 64184-3052	Basis for the claim:	
	Date or dates debt was incurred	Services	
	Last 4 digits of account number 0 0 0 3	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$15,000,000.00
	Wilmington Trust Company, Trustee of the	<input type="checkbox"/> Contingent	
	LB Cap Trust I, dated April 10, 2003	<input type="checkbox"/> Unliquidated	
	Rodney Square North	<input type="checkbox"/> Disputed	
	1100 North Market Street	Basis for the claim:	
	Wilmington DE 19890-0001	Trust Preferred Security, Issue 4/10/2003 & int.	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
	attn: Corporate Trust Administrator		
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$15,000,000.00
	Wilmington Trust Company, Trustee of the	<input type="checkbox"/> Contingent	
	LB Capital Trust II, dated March 13, 2007	<input type="checkbox"/> Unliquidated	
	Rodney Square North	<input type="checkbox"/> Disputed	
	1100 North Market Street	Basis for the claim:	
	Wilmington DE 19890-0001	Trust Preferred Security, Issue 3/13/2007 & int.	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor LBI, Inc. Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>ALLAN C LARSON</u> <u>LARSON CONTRACTING, INC.</u> <u>508 WEST MAIN</u> <u>LAKE MILLS</u> <u>IA</u> <u>50450</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.2	<u>AMANDA J BRYAN</u> <u>545 SE GREENBRIAR CIRCLE</u> <u>WAUKEE</u> <u>IA</u> <u>50263</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.3	<u>AMANDA J KRAUSE</u> <u>8667 SILVERWOOD DRIVE</u> <u>WEST DES MOINES</u> <u>IA</u> <u>50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.4	<u>AMELIA G PRANGE</u> <u>4234 NORTH HAZEL</u> <u>CHICAGO</u> <u>IL</u> <u>60613</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.5	<u>ANNE K AND CHRISTOPHER D WIGNALL</u> <u>8039 HEATHER BOW COURT</u> <u>JOHNSTON</u> <u>IA</u> <u>50131</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.6	<u>ASHLEY R DOKKEN WALCHSHAUSER</u> <u>REVOCABLE TRUST</u> <u>5251 CATALINA STREET</u> <u>MISSION</u> <u>KS</u> <u>66205</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	BENJAMIN M HENKE REVOCABLE TRUST 8148 LINGLE LANE LENEXA KS 66215	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.8	BRENT & TAMARA JOHNSON 25812 168th SPIRIT LAKE IA 51360	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.9	BRETT J NUCKOLLS REVOCABLE TRUST 425 DOCKSIDE DRIVE #1102 NAPLES FL 34110	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.10	BRITNI L PERSINGER NORBERT REVOCABLE TRUST 140 Teton Pines Court DAKOTA DUNES SD 57049	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.11	BROOK ROSENBERG 3818 MUSKOGEE AVENUE DES MOINES IA 50312	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.12	BRUCE S ANDERSON 2085 TIMBER CREEK DRIVE MARION IA 52302	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.13	CHRISTINA L KERN 3112 ONANDAGA POINT DES MOINES IA 50321	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	<u>CHRISTOPHER J RISEWICK</u> <u>REVOCABLE TRUST</u> <u>PO BOX 3360</u> <u>DES MOINES</u> <u>IA</u> <u>50316</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.15	<u>CYRIL FARNER</u> <u>6205 SOUTH DORAL TRAIL</u> <u>SIoux FALLS</u> <u>SD</u> <u>57108</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.16	<u>DALLAS CLARK</u> <u>2995 BELLE MAISON DRIVE</u> <u>ZIONSVILLE</u> <u>IN</u> <u>46077</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.17	<u>DAVID & CAROLYN EVANS</u> <u>2202 ASPEN RIDGE SE</u> <u>CEDAR RAPIDS</u> <u>IA</u> <u>52403</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.18	<u>DAVID & JENNIFER CARPENTER</u> <u>JTWROS</u> <u>1126 BURR OAKS DRIVE</u> <u>WEST DES MOINES</u> <u>IA</u> <u>50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.19	<u>DAVID C PRANGE JR</u> <u>4234 NORTH HAZEL</u> <u>CHICAGO</u> <u>IL</u> <u>60613</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.20	<u>DAVID J FISHER</u> <u>ONTHANK COMPANY</u> <u>5784 GALLERY COURT</u> <u>WEST DES MOINES</u> <u>IA</u> <u>50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _

Debtor LB, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.21	DELORES FARNER 20901 WILDCAT RUN DRIVE EASTERO FL 33928	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.22	DENNIS A LEVETT PO BOX 6286 CARMEL CA 93921	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.23	DENNIS L ANDERSON REVOCABLE TRUST 135 LOIS AVENUE CARROLL IA 51401	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.24	DENNIS N FOLDEN 1463 - 93RD STREET WEST DES MOINES IA 50266	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.25	DENNIS R GILES 990 NANTUCKET COURT SAN JOSE CA 95126	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.26	DICK WITHAM 2033 LAPORTE ROAD WATERLOO IA 50702	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.27	DOUG & DEBBIE REICHARDT 4330 GREENWOOD DRIVE DES MOINES IA 50312	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _

Debtor LBi, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.28	<u>DOUGLAS D PULLIN</u> <u>24751- 270TH STREET</u> <u>ADEL IA 50003</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.29	<u>DUANE & MARILYN ZAHRADNIK</u> <u>PO BOX 735</u> <u>ARNOLDS PARK IA 51331</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.30	<u>ELIZABETH GRODAHL</u> <u>LIVING TRUST</u> <u>3929 BERKSHIRE ROAD SW</u> <u>ROCHESTER MN 55902</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.31	<u>ELLEN W PRANGE</u> <u>4234 NORTH HAZEL</u> <u>CHICAGO IL 60613</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.32	<u>ELLIOT S KRAUSE</u> <u>6400 WESTOWN PARKWAY</u> <u>WEST DES MOINES IA 50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.33	<u>EMILY A SAFRIS</u> <u>6400 WESTOWN PARKWAY</u> <u>WEST DES MOINES IA 50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.34	<u>ERIK B WILSON</u> <u>31000 HIGHWAY 34</u> <u>RUSSELL IA 50238</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.35	<u>EUGENE & GEORGIA SARNO</u> <u>3104 JORDAN GROVE</u> <u>WEST DES MOINES IA 50265</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.36	<u>GERALD L PEARSON ESTATE</u> <u>C/O WINTHER, STAVE & CO, LLP</u> <u>PO BOX 175</u> <u>SPENCER IA 51301</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.37	<u>GILBERT L THOMAS</u> <u>29 Norwood Drive</u> <u>COUNCIL BLUFFS IA 51503</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.38	<u>HEARST R DUNCAN JR</u> <u>DUNCAN, GREEN, ET. AL.</u> <u>400 LOCUST STREET, SUITE 380</u> <u>DES MOINES IA 50309</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.39	<u>JACK & DEBORAH STAPLETON</u> <u>PO BOX 557</u> <u>ANKENY IA 50023</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.40	<u>JAMES B LANGENESS</u> <u>400 LOCUST STREET, SUITE 380</u> <u>DES MOINES IA 50309</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.41	<u>JAMES T SKARLIS</u> <u>1010 COMMERCIAL STREET</u> <u>WATERLOO IA 50702</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.42	<u>JAMES W DAVIDS</u> <u>12404 RIDGEVIEW DRIVE</u> <u>URBANDALE IA 50323</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.43	<u>JANE PERSINGER DOKKEN</u> <u>LIVING TRUST</u> <u>25026 CAPITOL CIRCLE</u> <u>WATERLOO NE 68069</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.44	<u>JEAN M FARNER</u> <u>FUNNEL TRUST 9/29/2000</u> <u>216 EAST PLEASANT RIDGE, PO BOX 923</u> <u>CARROLL IA 51401</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.45	<u>JIMMY D & JANICE K DANBOM</u> <u>608 LAKE DORA DRIVE</u> <u>TAVARES FL 32778</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.46	<u>JOHN J NORGAARD</u> <u>331 EAST PLEASANT RIDGE ROAD</u> <u>CARROLL IA 51401</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.47	<u>JOHN PAUL PERSINGER</u> <u>REVOCABLE TRUST</u> <u>520 EAST PINEHURST TRAIL</u> <u>DAKOTA DUNES SD 57049</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.48	<u>JOHN S RAMSEY</u> <u>9625 HICKMAN ROAD</u> <u>URBANDALE IA 50322</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.49	<u>JOHN T PERSINGER</u> <u>LIVING TRUST</u> <u>WILSON TRAILER COMPANY</u> <u>4400 SOUTH LEWIS BOULEVARD</u> <u>SIOUX CITY SD 51106</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.50	<u>JOHN W RATHJEN</u> <u>12930 PINEVIEW DRIVE</u> <u>CLIVE IA 50325</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.51	<u>JON & ALICE STRUTHERS SR</u> <u>1026 EAST WALNUT, BOX 134</u> <u>ELKHART IA 50073</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.52	<u>JOSEPH M KONRADT</u> <u>1931 Cherokee Ave</u> <u>LA CROSSE WI 54603</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.53	<u>JOSEPH R MOROCCO</u> <u>2731 GULL POINT PLACE</u> <u>MILFORD IA 51351</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.54	<u>JOY COPPOLA</u> <u>1711 LUIN LANE</u> <u>WINDSOR HEIGHTS IA 50265</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _
4.55	<u>JUDY L OGGERO</u> <u>REVOCABLE TRUST</u> <u>4931 Bonita Bay Blvd #702</u> <u>BONITA SPRINGS FL 34134</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.56	<u>JUSTIN W HENKE</u> <u>REVOCABLE TRUST</u> <u>8148 LINGLE LANE</u> <u>LENEXA</u> <u>KS</u> <u>66215</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.57	<u>KATHRYN KRAUSE & DAVID PRANGE</u> <u>4234 NORTH HAZEL</u> <u>CHICAGO</u> <u>IL</u> <u>60613</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.58	<u>KERRY A DELANEY MOODY</u> <u>701 EAST ST. ANDREWS CIRCLE</u> <u>DAKOTA DUNES</u> <u>SD</u> <u>57049</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.59	<u>KIRK & MARY FERENTZ</u> <u>2886 SADDLE CLUB ROAD NE</u> <u>IOWA CITY</u> <u>IA</u> <u>52240</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.60	<u>KRISTI W DAVICK</u> <u>4119 PLUMWOOD DRIVE</u> <u>WEST DES MOINES</u> <u>IA</u> <u>50265</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.61	<u>KYLE COOK</u> <u>1608 HIGHWAY 85</u> <u>MONTEZUMA</u> <u>IA</u> <u>50171</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.62	<u>KYLE J KRAUSE</u> <u>6400 WESTOWN PARKWAY</u> <u>WEST DES MOINES</u> <u>IA</u> <u>50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.63 <u>MAEVE E R PRANGE</u> <u>4234 NORTH HAZEL</u> <u>CHICAGO IL 60613</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.64 <u>MARK L MCMANIGAL</u> <u>428 CARNATION AVENUE</u> <u>CORONA DEL MAR CA 92625</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.65 <u>MARLENE FOLKMANN</u> <u>1508 BROWN DEER ROAD</u> <u>CORALVILLE IA 52241</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.66 <u>MARVIN KOTTMAN</u> <u>112 HIDDEN VALLEY AIRPARK</u> <u>DENTON TX 76208</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.67 <u>MARY & KEVIN KRAUSE</u> <u>5626 GLEN OAKS POINT</u> <u>WEST DES MOINES IA 50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.68 <u>MARY M KRAUSE</u> <u>5626 GLEN OAKS POINT</u> <u>WEST DES MOINES IA 50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.69 <u>MATHIAS P MANNING</u> <u>16205 Brookshire Drive</u> <u>URBANDALE IA 50323</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.70 <u>MICHAEL H FIGENSHAW</u> <u>801 GRAND AVENUE, SUITE 3700</u> <u>DES MOINES IA 50309</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.71 <u>MICHAEL J RICHARDS</u> <u>KIRKE FINANCIAL</u> <u>5465 MILLS CIVIC PARKWAY</u> <u>WEST DES MOINES IA 50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.72 <u>MORGAN ELLIOT</u> <u>561 STONE CREEK COURT</u> <u>WEST DES MOINES IA 50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.73 <u>NEIL J BRODERICK</u> <u>1226 GLEN OAKS DRIVE</u> <u>WEST DES MOINES IA 50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.74 <u>NEIL W & KATHY M FELL</u> <u>730 COBBLESTONE DRIVE</u> <u>GARNER IA 50438</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.75 <u>OLIVER KRAUSE</u> <u>6400 WESTOWN PARKWAY</u> <u>WEST DES MOINES IA 50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.76 <u>PAMELA G REEL</u> <u>PO BOX 1274</u> <u>SANIBEL FL 33957</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____

Case number (if known)

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address		On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.77	<div>PATRICK & KIMBERLY JANICEK</div> <div>1082 29TH STREET</div> <div></div> <div></div> <div>SPIRIT LAKEIA51360</div>	Line <div></div> <div><input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder</div>	<div></div> <div></div> <div></div> <div></div>
4.78	<div>RANDY P WARD</div> <div>401 - 2ND STREET</div> <div></div> <div></div> <div>CORALVILLEIA52241</div>	Line <div></div> <div><input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder</div>	<div></div> <div></div> <div></div> <div></div>
4.79	<div>RICHARD O WIKERT</div> <div>REVOCABLE TRUST</div> <div>1750 MIRAMAR CIRCLE</div> <div></div> <div></div> <div>FREMONTNE68025</div>	Line <div></div> <div><input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder</div>	<div></div> <div></div> <div></div> <div></div>
4.80	<div>ROBERT A BOWLSBY</div> <div>6439 PRESTONSHIRE LANE</div> <div></div> <div></div> <div></div> <div>DALLASTX75225</div>	Line <div></div> <div><input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder</div>	<div></div> <div></div> <div></div> <div></div>
4.81	<div>ROBERT J BOESEN</div> <div>475 SE ALICES ROAD</div> <div></div> <div></div> <div></div> <div>WAUKEEIA50265</div>	Line <div></div> <div><input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder</div>	<div></div> <div></div> <div></div> <div></div>
4.82	<div>ROBERT L GILES</div> <div>19001 CUMING CIRCLE</div> <div></div> <div></div> <div></div> <div>ELKHORNNE68022</div>	Line <div></div> <div><input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder</div>	<div></div> <div></div> <div></div> <div></div>
4.83	<div>ROBIN SWIFT</div> <div>REVOCABLE TRUST</div> <div>4329 PLUMWOOD DRIVE</div> <div></div> <div></div> <div>WEST DES MOINESIA50265</div>	Line <div></div> <div><input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder</div>	<div></div> <div></div> <div></div> <div></div>

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.84	<u>ROGER & CLAUDIA KERNDT</u> <u>2382 NW 162ND LANE</u> <u>CLIVE</u> <u>IA</u> <u>50325</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.85	<u>ROGER & MARY ANGELA BAKER</u> <u>4615 BLARNEY DRIVE</u> <u>CEDAR RAPIDS</u> <u>IA</u> <u>52411</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.86	<u>RONALD T BARRY</u> <u>REVOCABLE TRUST</u> <u>9701 EAST HAPPY VALLEY ROAD, #2</u> <u>SCOTTSDALE</u> <u>AZ</u> <u>85255</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.87	<u>RUSSELL G OLSON</u> <u>1686 SOUTH 49TH STREET</u> <u>WEST DES MOINES</u> <u>IA</u> <u>50265</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.88	<u>RYAN K KRAUSE</u> <u>6400 WESTOWN PARKWAY</u> <u>WEST DES MOINES</u> <u>IA</u> <u>50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.89	<u>SAM MURANTE JR</u> <u>7381 SOUTH MADISON</u> <u>BURR RIDGE</u> <u>IL</u> <u>60527</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.90	<u>SAMANTHA J DOKKEN ROBERTS</u> <u>REVOCABLE TRUST</u> <u>15751 HARTMAN AVENUE</u> <u>OMAHA</u> <u>NE</u> <u>68116</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.91	<u>SARA PERSINGER HENKE</u> <u>LIVING TRUST</u> <u>8148 LINGLE LANE</u> <u>LENEXA</u> <u>KS</u> <u>66215</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.92	<u>SEAHAWK INVESTMENT TRUST</u> <u>KENNETH E. JONES, TRUSTEE</u> <u>22495 CABRILLO HIGHWAY</u> <u>HALF MOON BAY</u> <u>CA</u> <u>94019</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.93	<u>SHARON S KRAUSE</u> <u>6400 WESTOWN PARKWAY</u> <u>WEST DES MOINES</u> <u>IA</u> <u>50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.94	<u>STEVE FARNER</u> <u>2601 RIDGETOP ROAD</u> <u>AMES</u> <u>IA</u> <u>50014</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.95	<u>STEVEN & VICKI SUKUP</u> <u>1405 NORTHSORE DRIVE</u> <u>CLEAR LAKE</u> <u>IA</u> <u>50428</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.96	<u>STEVEN A KIMMES</u> <u>8305 MILLS CIVIC PARKWAY</u> <u>WEST DES MOINES</u> <u>IA</u> <u>50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _
4.97	<u>STEVEN F DUMMERMUTH</u> <u>REVOCABLE TRUST</u> <u>1314 DEER TRAIL</u> <u>CEDAR RAPIDS</u> <u>IA</u> <u>52403</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	____ _ ____ _ ____ _ ____ _

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.98 SUSAN M REICHARDT 2935 SIOUX COURT DES MOINES IA 50321	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.99 SUSAN R TYLER QSST 6980 Cody Drive #49 WEST DES MOINES IA 50266	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.100 TANNER J KRAUSE 6400 WESTOWN PARKWAY WEST DES MOINES IA 50266	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.101 TERRY & SHERRI LUTZ 16795 WINSTON CIRCLE CLIVE IA 50325	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.102 TERRY E BRANSTAD 2300 GRAND AVENUE DES MOINES IA 50312	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.103 THOMAS & CLARE SLATTERY 111 COTTAGE GROVE AVENUE SE, #402 CEDAR RAPIDS IA 52403	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.104 THOMAS M PORTH 220 WEST RIDGEWAY AVENUE, SUITE 202 WATERLOO IA 50701	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.105 THOMAS R BERNAU 526 - 39TH STREET DES MOINES IA 50312	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.106 TIFFANY P HUNT REVOCABLE TRUST 789 WEST SAWGRASS DAKOTA DUNES SD 57049	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.107 TIMOTHY DWIGHT JR 211 GLYNDON MEADOW ROAD REISTERSTOWN MD 21136	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.108 TODD & BARBARA MCQUEEN 3405 ARMBRUST DRIVE OMAHA NE 68102	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.109 W.A. KRAUSE REVOCABLE TRUST 6400 WESTOWN PARKWAY WEST DES MOINES IA 50266	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.110 WARREN H MELLES 415 NORTH 1ST STREET, #515 MINNEAPOLIS MN 55401	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.111 WAYNE A BRIGGS 13275 WEST CHETLAIN LANE GALENA IL 61036	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.112 <u>WAYNE R GRAHAM</u> <u>2004 TRUST</u> <u>475 SOUTH 50TH, SUITE 750</u> <u>WEST DES MOINES IA 50265</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.113 <u>WAYNE R GRAHAM</u> <u>REVOCABLE TRUST</u> <u>475 SOUTH 50TH, SUITE 750</u> <u>WEST DES MOINES IA 50265</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.114 <u>WILLIAM (BO) A KRAUSE</u> <u>5626 GLEN OAKS POINT</u> <u>WEST DES MOINES IA 50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.115 <u>WILLIAM C KNAPP</u> <u>REVOCABLE TRUST</u> <u>C/O KNAPP PROPERTIES INC</u> <u>5000 WESTOWN PARKWAY, SUITE 400</u> <u>WEST DES MOINES IA 50266</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.116 <u>WILLIAM D LYTLE</u> <u>LYTLE FARMS</u> <u>17258 WENDOVER AVENUE</u> <u>GRANGER IA 50109</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.117 <u>WILLIAM J REICHARDT JR</u> <u>1776 NW 130TH STREET</u> <u>DES MOINES IA 50325</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____
4.118 <u>WILSON B (BILL) PERSINGER</u> <u>REVOCABLE TRUST</u> <u>4400 SOUTH LEWIS BOULEVARD</u> <u>SIOUX CITY IA 51106</u>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only - Shareholder	_____

Debtor LBI, Inc. Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.119 <u>WILSON G PERSINGER</u>	Line _____	_____
<u>LIVING TRUST</u>	<input checked="" type="checkbox"/> Not listed. Explain:	
<u>905 QUAIL HOLLOW CIRCLE</u>	Notice Only - Shareholder	
<u>DAKOTA DUNES SD 57049</u>		

Debtor LBI, Inc. Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$30,015,632.45

5c. Total of Parts 1 and 2 5c. \$30,015,632.45
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name LBI, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number (if known) _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:

Debtor name LBI, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

Name

Mailing address

Name

Check all schedules that apply:

Fill in this information to identify the case:

Debtor Name LBI, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	<u>\$1,477,866.46</u>
1c. Total of all property Copy line 92 from Schedule A/B.....	<u>\$1,477,866.46</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Hold Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, at the bottom of page 1 of Schedule D.....	<u>\$24,646,432.66</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$0.00</u>
3b. Total amount of claims of non-priority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<u>+ \$30,015,632.45</u>
4. Total liabilities Lines 2 + 3a + 3b.....	<u>\$54,662,065.11</u>

Fill in this information to identify the case and this filing:

Debtor Name LBI, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number
(if known) _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/27/2016
MM / DD / YYYY

X /s/ Kevin Krause
Signature of individual signing on behalf of debtor

Kevin Krause
Printed name

Chairman
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name LBI, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF IOWA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2015</u> to	Filing date	<u>none</u>	<u>\$0.00</u>
For prior year:	From <u>01/01/2014</u> to	<u>12/31/2014</u>	<u>Insurance Proceeds (Received from T</u>	<u>\$85,345.00</u>
For the year before that:	From <u>01/01/2013</u> to	<u>12/31/2013</u>	<u>none</u>	<u>\$0.00</u>

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Debtor LBI, Inc. Case number (if known) _____
Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or government audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Debtor LBI, Inc. Case number (if known) _____
Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Cutler Law Firm, P.C.</u>		January through May 2016	<u>\$17,435.00</u>
Address <u>1307 50th St</u> <small>Number Street</small>			
<u>West Des Moines IA 50266</u> <small>City State ZIP Code</small>			
Email or website address _____			
Who made the payment, if not debtor? <u>Trustee of Liquidating Trust</u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☐ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<u>Liberty Bank Liquidating Trust</u>	Debtor does not believe this to be a "self-settled trust", and the inclusion is for informational purposes only. December 27, 2013: Trust was settled by Liberty Bank, F.S.B., a wholly owned subsidiary of the Debtor.	12/27/2013 12/30/2013	<u>\$1,477,759.53</u>
Trustee <u>Timothy Hogan, ESQ</u>			

Debtor LBI, Inc. Case number (if known) _____
Name

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Debtor LBI, Inc. Case number (if known) _____
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Debtor LBI, Inc. Case number (if known) _____
Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number
25.1.	<u>Liberty Banshares, Inc.</u> Name <u>12119 STRATFORD DR, STE B</u> Street	<u>Banking</u>	Do not include Social Security number or ITIN. EIN: _____ - _____
	<u>Clive</u> <u>IA</u> <u>50325</u> City State ZIP Code		Dates business existed From _____ To _____
25.2.	<u>Liberty Bank, F.S.B.</u> Name <u>12119 STRATFORD DR, STE B</u> Street	<u>Banking</u>	Do not include Social Security number or ITIN. EIN: _____ - _____
	<u>Clive</u> <u>IA</u> <u>50325</u> City State ZIP Code		Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	<u>RDD Accounting Services, LLC</u> Name <u>904 52nd PL</u> Street	From <u>2011</u> To <u>Present</u>
	<u>West Des Moines</u> <u>IA</u> <u>50265</u> City State ZIP Code	
26a.2.	<u>RSM McGladrey</u> Name <u>400 Locust Street</u> Street <u>Suite 640</u>	From <u>2003</u> To <u>Present</u>
	<u>Des Moines</u> <u>IA</u> <u>50309</u> City State ZIP Code	

Debtor **LBI, Inc.** Case number (if known) _____
Name

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

- 26b.1. **RDD Accounting Services, LLC**

From _____ To _____

Name

904 52nd PL

Street

West Des Moines

IA

50265

City

State

ZIP Code

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

- 26c.1. **RDD Accounting Services LLC**

Name

904 52nd PL

Street

West Des Moines

IA

50265

City

State

ZIP Code

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kevin Krause	6400 Westown Parkway West Des Moines, IA 50266	Director	4.414%
Kyle Krause	6400 Westown Parkway West Des Moines, IA 50266	Director	11.044%
W.A. Krause Revocable Trust	6400 Westown Parkway West Des Moines, IA 50266		14.163%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

Debtor LBI, Inc. Case number (if known) _____
Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/27/2016
MM / DD / YYYY

X /s/ Kevin Krause

Printed name Kevin Krause

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chairman

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF IOWA
DES MOINES DIVISION**

In re **LBI, Inc.**

Case No. _____

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$17,435.00</u>
Prior to the filing of this statement I have received.....	<u>\$17,435.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Amendments to schedules; garnishment issues; lawsuit matters; negotiations with trustee or US trustee; relief from stay actions; reaffirmation agreements; motion to avoid lien or judicial lien avoidance; adversary proceedings; negotiations with creditors to reduce debt to market value, renegotiate the debt, effect a redemption of collateral, or surrender of collateral; defense of any litigation; tax matters; representation in any other action instituted in any other venue; any other services.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/27/2016

Date

/s/ Robert C. Gainer

Robert C. Gainer

Cutler Law Firm

1307 50th St.

West DSM, IA 50266

Phone: (515) 223-6600 / Fax: (515) 223-6787

Bar No. IS8884971

/s/ Kevin Krause

Kevin Krause
Chairman

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF IOWA
DES MOINES DIVISION**

IN RE: **LBI, Inc.**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 5/27/2016

Signature /s/ Kevin Krause
Kevin Krause
Chairman

Date _____

Signature _____